

Source: Euromonitor Statistics
 Note: Share based on the JT Group's domestic sales volume and international sales volume

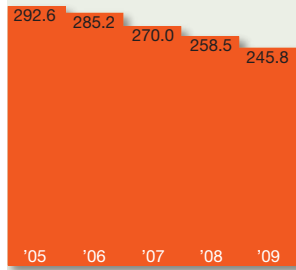


Domestic Tobacco Business (Years ended March 31)

See Page → P18

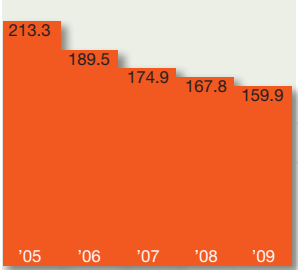
Overwhelm the competition in the home country market as “the core source of profits.”

Total Domestic Market (Billions of Cigarettes)

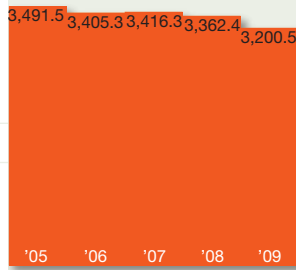


Source: Tobacco Institute of Japan

Sales Volume (Billions of Cigarettes)



Net Sales Including Taxes (Billions of Yen)

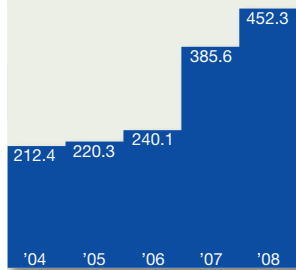


International Tobacco Business (Years ended December 31)

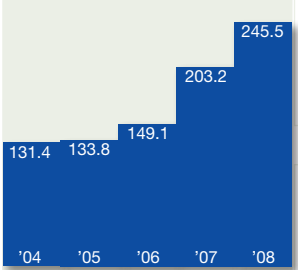
See Page → P22

Attain a sustainable leadership position in profitability and/or market-share within a growing number of markets, and continue to be “the driving force for profit growth.”

Sales Volume (Billions of Cigarettes)

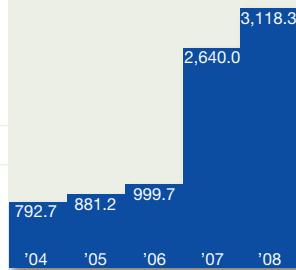


GFB Sales Volume (Billions of Cigarettes)



Note: GFB in FY 2004-2006: Winston, Camel, Mild Seven, Salem. GFB in FY 2007-2008: Winston, Camel, Mild Seven, Benson & Hedges, Silk Cut, LD, Sobranie, Glamour

Net Sales Including Taxes (Billions of Yen)

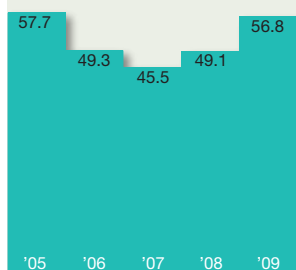


Pharmaceutical Business (Years ended March 31)

See Page → P26

Pursuing high value-added business by developing world-class innovative drugs

Net Sales (Billions of Yen)



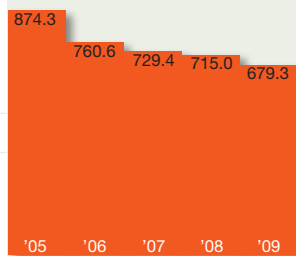
EBITDA/Operating Income (Billions of Yen)



■ EBITDA ■ Operating Income

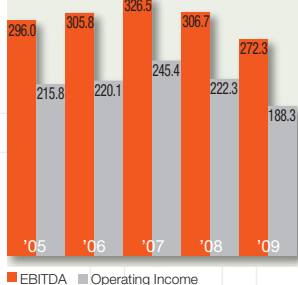


Net Sales Excluding Taxes
(Billions of Yen)

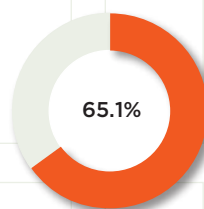


Note: Excluding imported Tobacco

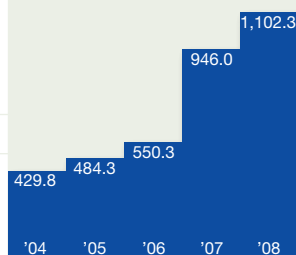
EBITDA/Operating Income
(Billions of Yen)



JT Share (2009)

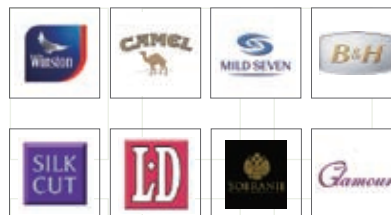
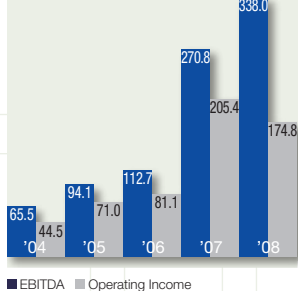


Net Sales Excluding Taxes
(Billions of Yen)



Note: Excluding distribution business

EBITDA/Operating Income
(Billions of Yen)



Net Sales
breakdown by
Business
Segment

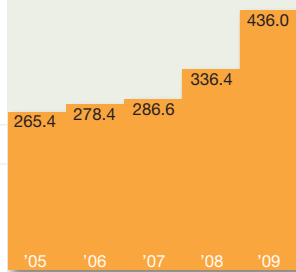
6.4%

Food Business (Years ended March 31)

See Page → P28

Increasing profits by achieving sustainable growth based on the combined strength of group companies with world-class competitiveness

Net Sales
(Billions of Yen)



EBITDA/Operating Income
(Billions of Yen)

