

Shareholder Information



Investors' meeting held in London in September 2015

(As of December 31, 2015)

Common Stock

Note: A 200 for 1 stock split was completed on July 1, 2012.

Authorized:	8,000,000,000
Issued:	2,000,000,000
Number of shareholders:	121,931

Administration of the Registry of Shareholders

The Mitsubishi UFJ Trust and Banking Corporation
4-5, Marunouchi 1-chome, Chiyoda-ku, Tokyo.

Stock Exchange Listings

First Sections of Tokyo Stock Exchange.

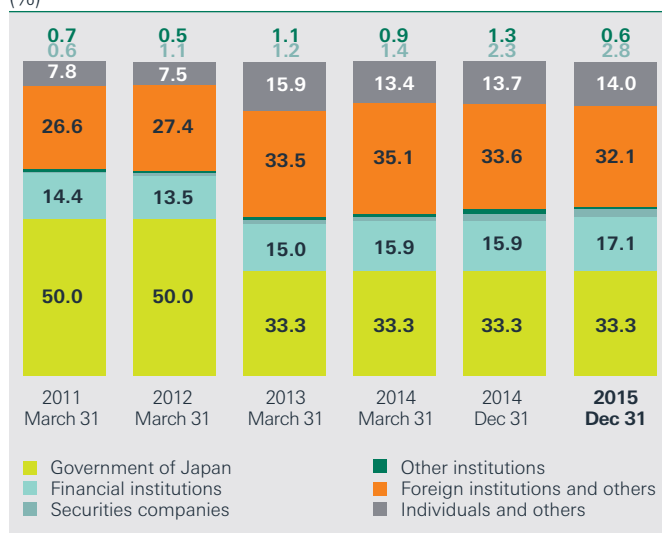
Shareholder Information

(As of December 31, 2015)

Principal Shareholders

Name	Shares held
The Minister of Finance	666,927,200
Japan Trustee Services Bank, Ltd. (Trust Account)	54,120,200
The Master Trust Bank of Japan, Ltd. (Trust Account)	51,189,400
State Street Bank and Trust Company 505223 (Standing proxy: Mizuho Bank, Ltd., Settlement Sales Department)	44,329,643
Trust & Custody Services Bank, Ltd. as trustee for Mizuho Bank, Ltd. Retirement Benefit Trust Account re-entrusted by Mizuho Trust and Banking Co., Ltd.	33,800,000
State Street Bank and Trust Company (Standing proxy: The Hongkong and Shanghai Banking Corporation Limited, Tokyo Branch)	33,153,315
JPMorgan Chase Bank 380055 (Standing proxy: Mizuho Bank, Ltd., Settlement Sales Department)	29,990,439
GIC Private Limited (Standing proxy: The Hongkong and Shanghai Banking Corporation Limited, Tokyo Branch)	27,439,663
State Street Bank and Trust Company 505001 (Standing proxy: Mizuho Bank, Ltd., Settlement Sales Department)	26,504,296
Mitsubishi UFJ Morgan Stanley	20,390,143

Composition of shareholders (%)



Offering JT Shares by Government 1st Offering

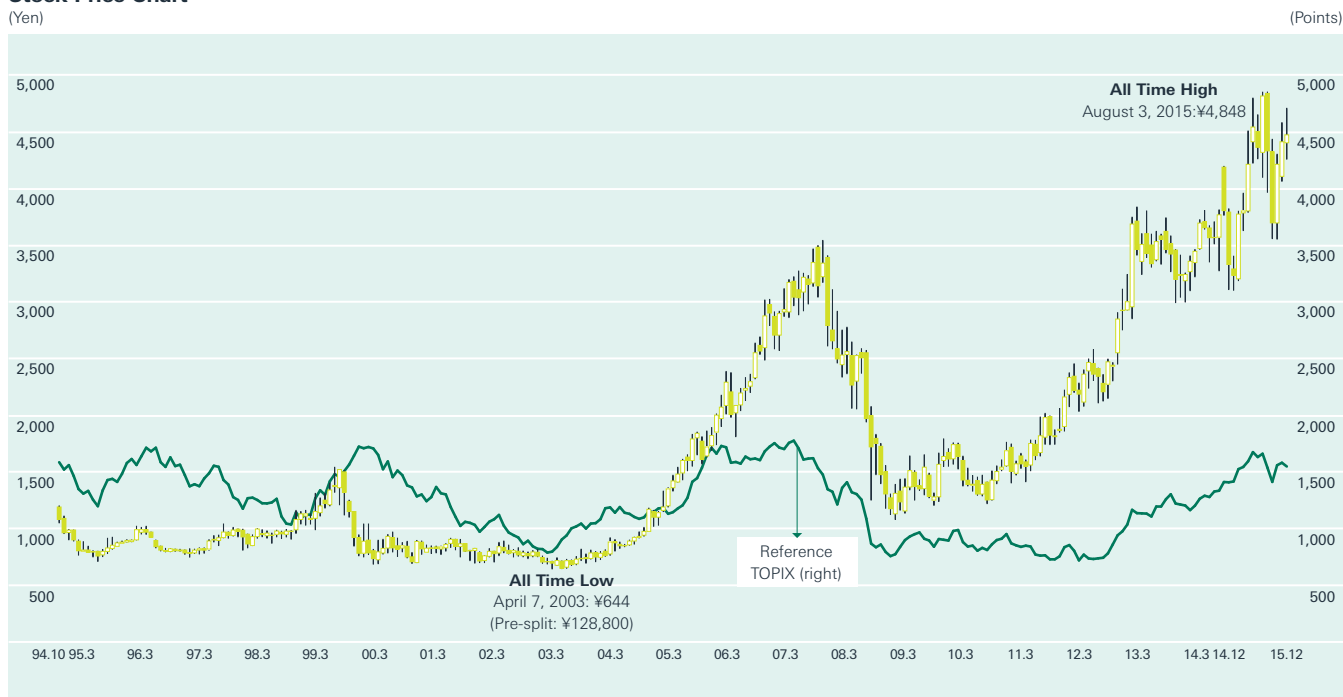
Method	Offering by Bids	Offering by non-Bids
Offer Price (Pricing Date)	Bid Price: From ¥1,362,000 to ¥2,110,000 Weighted Average Price: ¥1,438,000 (August 29, 1994)	¥1,438,000 (August 31, 1994)
Number of Offering shares	229,920 shares	164,356 shares
Offering Term	From August 15 to 18, 1994	From September 2 to 8, 1994

Note:
The Listing date
October 27, 1994: First Sections of Tokyo Stock Exchange.

2nd and 3rd, 4th Offering

	2nd Offering	3rd Offering	4th Offering
Method	Offering by Book-Building formula	Offering by Book-Building formula	Offering by Book-Building formula
Offer Price (Pricing Date)	Bid Price: ¥815,000 (June 17, 1996)	¥843,000 (June 7, 2004)	¥2,949 (March 11, 2013)
Number of Offering shares	Japan: 237,390 shares, International: 35,000 shares (Total: 272,390 shares)	Japan: 198,334 shares, International: 91,000 shares (Total: 289,334 shares)	Japan: 145,625,500 shares, International: 107,636,300 shares (Total: 253,261,800 shares)
Offering Term	From June 18 to 19, 1996	From June 8 to 10, 2004	From March 12 to 13, 2013

Stock Price Chart



Note:
Due to a 5 for 1 stock split on April 1, 2006, and a 200 for 1 stock split on July 1, 2012, stock prices reflect post-split levels.